



# カクシン

From an Innovative Japanese Chemical Company

## Innovating the future through chemistry. We are a pioneer of chemical innovation that continues to go forward and forward. In order to live a more affluent life, our ancestors came up with tools and developed them as science in the midst of the harsh forces of nature over a long period of history. We human beings will continue to take steps toward further development of science in the future. As a pioneer of chemical innovation, we will continue to pursue research and development of earth-friendly chemistry and take steps toward harmonization between technologies, humans and nature. The mission of ISK is to produce new products in order to produce earth-friendly environments. We aim to innovate the future of the world with the power of chemistry by taking advantage of the technical capabilities we have cultivated in the world of chemistry, in order to realize a social environment where all people can live a better life. Inorganic Chemicals **Organic Chemicals** White Environment Agriculture Medicine Color

#### **Group Companies**

- Consolidated subsidiary company
- Equity method affiliated company
- Non-consolidated subsidiary company
   Non-equity method affiliated company

#### ISK BIOSCIENCES EUROPE N.V.

- Administration of agrochemicals business in Europe; manufacture and sale of agrochemicals
- CERTIS BELCHIM B.V. Sale of agricultural materials
- [U.S.A.] ISK AMERICAS INCORPORATED
  - Administration of U.S. subsidiaries
  - ISK BIOSCIENCES CORPORATION Administration of agrochemicals business in Americas; manufacture and sale of agrochemicals
  - ISK BIOCIDES, INC.
  - Sale of wood preservative
  - IBC MANUFACTURING COMPANY Manufacture of wood preservative and agrochemicals
  - ISK ANIMAL HEALTH, LLC
  - Manufacture and sales support of animal health products
  - ISHIHARA CORPORATION (U.S.A.) Sale of inorganic chemical products
  - SUMMIT AGRO USA, LLC
  - Sale of agricultural materials and manufacture of agrochemicals
- ISK BIOSCIENCES, S.A. DE C.V. [Mexico] Registration and sale of agrochemicals
  - ISK BIOSCIENCES DO BRASIL DEFENSIVOS AGRICOLAS LTDA.
  - Agrochemical registration and market development in Brazil
- [Taiwan] ■ ISK TAIWAN CO., LTD. Sale of inorganic chemical products
- [Korea] ISK KOREA CORPORATION
  - Sale of inorganic chemical products
  - ISK BIOSCIENCES KOREA LTD. Sale of organic chemical products
- ISK BIOSCIENCES (THAILAND) LTD. Agrochemical registration and market development in Thailand
- [India] ISK BIOSCIENCES INDIA PVT. LTD.
  - Agrochemical registration and market development in India
  - ZHEJIANG ISK & TAURUS CHEMICAL CO., LTD. Sale of organic chemical products
  - ISK (SHANGHAI) CHEMICAL CO., LTD. Sale of organic chemical products

[Brazil]

[Philippines] AVC CHEMICAL CORP. Sale of agrochemicals

- ISK BIOSCIENCES K.K. Sale of agrochemicals
- ISHIHARA TECHNO CORPORATION
- Trade in organic and inorganic chemical products FUJI TITANIUM INDUSTRY CO., LTD.
- Manufacture and sale of titanium dioxide, electronic
- ISK ENGINEERING PARTNERS CORPORATION Construction
- ISHIHARA SANSO KAISHA, LTD. Manufacture and sale of industrial gases
- ISHIHARA KOSAN CO., LTD. Asset management
- GENOMIDEA INC. Asset management
- HOKUSAN CO., LTD. Manufacture and sale of agrochemicals

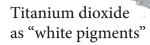


## Innovating to brighten people's lives with "white."

#### Creating "white color" to brighten everyday life

Many of the white objects that you see in everyday life—cars and planes, washing machines and air conditioners, wallpaper and exterior house walls owe their white color to titanium dioxide from ISK.

Our innovative titanium dioxide technology also plays an important role in electronic components, the decomposition of organic pollutants, and the purification of contaminated soil.



Titanium dioxide is a typical raw material of white pigments. It has a wide range of applications in everyday life such as paints, inks, plastics, papers, and cosmetics.

Functional Materials

components, antistation

materials, catalysts that help prevent air pollution, and more, these materials

utilize technologies developed by working with titanium dioxide and have

a wide range of uses from the household to the environment.

Our unique surface

technologies enable high weather

resistance and provide a matting effect.

Matting Agents

Heat Shield Environmental Materials **Products** 

ISK endeavors to reduce environmental footprints by developing soil improvement agents and environmental cleaning materials through the employment of our ultrafine particle technology for enhancing the functionality of titanium dioxide by-products such as gypsums and iron

As additives for paints and plastics, these materials reflect near infrared rays to shield heat when applied to roofs, outer walls and roads

#### Coloring with "White" from Consumer Goods to Large Buildings

**Titanium Dioxide** 

ISK is the only dual-process holder in Japan in supplying "white" globally. In addition to the sulfate process, ISK also employs the chloride process that generates smaller amount of industrial wastes but requires higher



#### **TIPAQUE**

Our TIPAQUE occupies the largest market share in Japan and is also popular around the world. It is the leading brand in the titanium dioxide market with its high-quality white color, excellent niding power, and high tinting strength on resins



#### TIPAQUE Yellow

Featuring high levels of safety, weather resistance, thermal resistance, and chemical resistance, our yellow pigments are used in various applications including paints and plastics.

#### Offering Comforts in Various Occasions

**Functional Materials** 

With its proprietary technologies including ultrafine particle synthesis and surface treatment, besides its use as white pigments, ISK is diversifying the applications of titanium dioxide for better living environment.



#### **Electro-conductive Materials**

Major applications of ISK's electro-conductive products are floor coatings for clean rooms where anti-dust and anti-static properties are required, and conductive coatings for resin bumpers of automobiles to enable electrostatic coatings.



#### **High-purity Titanium Dioxide**

We offer high-purity titanium dioxide, an ideal material for electroceramics.

#### Realizing superior texture.

**Matting** agents

These products mitigate physical issues hindering the use of matting paints, such as weather resistance and coating preservation, and help improve design characteristics.



#### Matting agents

These matting paint agents combine a high matting effect (gloss suppression) with excellent weather resistance. The finished coat is smooth to the touch. There is a white type with both opacity and whiteness, and a non-colored type

### Creating pleasant, eco-friendly spaces

**Heat Shield** Materials

We help create pleasant living environments and contribute to reduced carbon emissions and energy savings.



#### **Heat Shield Materials**

Our white, black, and transparent inorganic materials provide heat shielding in the near infrared to infrared light spectrum, and are used in paints and plastics that require heat shielding,

#### Protecting the Soil, Water and Natural Environment

**Environmental Products** 

ISK contributes to the maintenance and regeneration of essential natural environmental resources, including soil and water, by providing soil improvement agents and environmental cleaning materials developed by ISK's proprietary ultrafine particle and functionality enhancement techniques.



#### Soil and Water Pollution Control

The heavy metal insolubilizers prevent the spread of pollution by absorbing and insolubilizing heavy metals contained in soil and groundwater. The VOC decomposers purify contaminated soil and water by decomposing volatile organic compounds. Both products contribute to the reduction of environmental pollution.



#### Recycling Soft Soil

Gypsum-based soil improvement agents reform sludge and soft soil at construction sites into a state safe for and friendly to creatures more rapidly, contributing to soil recycling.

## Innovations in food, health and color.

#### Enriching food. Promoting healthier living. Making the ordinary extraordinary.

We are relentlessly pursuing research and development to help people enjoy better food, health, and lifestyles each and every day.

Our agrochemicals, which ensure a safe and stable supply of all kinds of food, and our pharmaceuticals, which accelerate the evolution of medicine, go hand-in-hand with food and health.

What is more, we deliver one-of-a-kind flower color that blossoms with our biotechnology.

Ishihara Sangyo continues to support the world by bringing innovation to these fields with its unique technologies.

#### Agrochemicals

Capitalizing on our world-class technical skills cultivated for more than half a century, we have gained high reputation worldwide by developing agrochemicals with high safety and low environmental leads.

#### **Animal Health Products**

We discover, develop, manufacture and commercialize the innovative veterinary drugs to protect the lives and the health of pets.

#### Blue moth orchid

After more than 15 years of research and development, we became the first in the world to create a moth orchid with a natural blue color.



Utilizing organic synthesis technologies cultivated in agrochemical development, we continue to expand into new business areas—developing, manufacturing and selling drug substances that become pharmaceutical active ingredients and organic intermediates that are the raw materials of drugs.

#### **Supporting the Stable Supply of Agricultural Products**

#### Agrochemicals

Since the introduction of herbicide from overseas about 70 years ago, we have been a pioneer in the Japanese agrochemical industry—providing agrochemicals that are friendly to humans and the environment with world-class development capabilities to support stable supply of agricultural products to consumers around the world.



#### Herbicides

Our herbicides, safe for humans/mammals and environmentally friendly, are widely used in paddies and upland field and have been contributing to safe and sustainable food production.



#### **Fungicides**

Our highly original-agents have safety profiles to the environment, animals and human and are widely used as main control agents for fungal disease caused by oomycetes, ascomycetes, etc.



#### **Insecticides and Nematicides**

We offer unique agents—broad-spectrum insecticides and insecticides highly effective against aphids and other sucking insects, as well as nematicides that can control pests in the soil and on the ground.



#### Biopesticide

Our natural enemy biological products eliminate spider mites and other microorganisms, and our microbial products control sclerotium rot. The use of chemical pesticides can be reduced by using these biological insecticides in combination with control technologies that have low impact on them, thereby lightening environmental impact.

#### **Protecting the Health of Pets**

Animal Health Product

We aim to protect pets from diseases, and provide new drugs and reliable services to pet owners.



#### **Anti-Pancreatitis Drug for Dogs**

We domestically manufacture and sell BRENDA™, the world's first anti-pancreatitis agent for dogs, as well as supplying the drug substance for this product to the company we jointly developed the product. In the United States and Europe, we are working independently to obtain approval of the final product of the agent for commercialization. Our goal is to provide superior products that meet the needs of pet owners and animal health workers.

#### Contributing to a more fulfilling life

Blue moth orchid

Blue Gene\*, which we successfully developed after overcoming many difficulties, will help enriched people's lives by providing value that will never fade away as a gift for loved ones, for celebrations, and for various other occasions



#### Ilue Gene®

By introducing the blue gene of the Asiatic dayflower into the moth orchid, which has no blue pigment, we have achieved a graceful flower color that is unlike any other variety to date.

## Contributing to Advancements in Medicine

**Pharmaceuticals** 

Our active pharmaceutical ingredients and organic intermediates provide the basis for pharmaceutical development. All are highly acclaimed both in Japan and overseas. We are playing an important role in the pharmaceutical field to maintain people's health.



#### **Organic Intermediates**

Our organic intermediates and synthesis technologies are contributing to the development of new medicines including CF3-pyridine derivatives, which significantly help pharmaceuticals exhibit physiological activities,



#### **Active Pharmaceutical Ingredients**

Utilizing technologies developed in the agrochemicals business, we produce high-quality active pharmaceutical ingredients at a factory compliant with Good Manufacturing Practices (GMP) and ensure stable supplies to pharmaceutical companies in Japan.

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Research and Development

## World's Most Advanced Development Capability

One-of-a-kind products with human-earth friendly technology

The strengths of all our products that are globally valued in both inorganic and organic fields are high added value based on our own technological development capabilities cultivated since our foundation.

We look ahead the future, establish a research and development system that proactively challenges new fields, and continue to create one-of-a-kind products with our innovative technologies that are friendly to people and the earth.

Production System

Reliable Safety and Quality Production

Our world-class manufacturing system makes products that support the world today.

The Yokkaichi Plant is a manufacturing center for titanium dioxide and many other products. On a 70-hectare land site (173 acres) stand wastewater treatment facilities with a 200,000-ton daily capacity as part of a world-class manufacturing system that features strong environmental management and quality management. The stable supply of safe, high-quality products supports the world today.

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#### **Inorganic Chemicals Division**



R&D institute (Yokkaichi

The Inorganic Chemistry Division is advancing research and development of high value added products that contribute to the environment and energy saving by utilizing core technologies such as fine particle synthesis technology cultivated in the production of titanium dioxide pigment.

In addition, the division is actively engaged in basic research to develop new businesses, and in process development for manufacturing next-generation products.



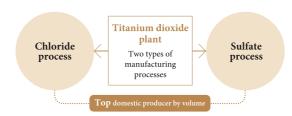
Flectron microscope



Laboratory

#### **Titanium Dioxide Plant**

Japan's only plant that employs the chloride method to produce titanium dioxide. Two types of manufacturing processes—chloride and sulfate—are used to produce approximately 50% of the titanium dioxide manufactured in Japan, which is also exported to Asia and other parts of the world.





Yokkaichi Plant



Pharmaceutical plant



Titanium dioxide plant (control room)

#### ISK's Quality Management System

Our Yokkaichi Plant got ISO 9001 certification in April 1996 and continues to carry out quality control meetings at the highest levels. Periodic QMS\* internal audits are conducted, and an MS (QMS/EMS) Committee and Quality Management Committee are in place as part of a management system that ensures high quality.

\*QMS: Quality Management System

#### **Functional Materials Plant**

Manufactures ultrafine titanium dioxide, high-purity titanium dioxide, photocatalytic titanium dioxide, white conductive powder, and other functional materials that are closely integrated into people's lives.

#### **Agrochemicals Plant**

Primarily engages in the commercial production of herbicides, insecticides, fungicides, and other agrochemicals.

#### **Pharmaceuticals Plant**

Manufactures and supplies to pharmaceutical companies the active pharmaceutical ingredient of cevimeline hydrochloride hydrate, a medication for the treatment of patients with Sjogren's syndrome, with symptoms including dry mouth, etc., which is caused by salivary and tear gland dysfunctions. Manufacturing is approved by the U.S. Food and Drug Administration (FDA).

#### **Chemical Products Plant**

For effective utilization of the by-products of titanium dioxide, the plant produces gypsum, iron oxide and other environmental products that assist in environmental improvement. Also, the effluent from each plant is treated properly according to the law.

#### **Organic Chemicals Division**



Central Research Institute (Kusatsu)

To help achieve stable food supply around the globe, the Organic Chemicals Division engages in R&D of highly effective agrochemicals that are very safe and environmentally compatible.In recent years the division has also been developing products for the medical field and animal healthcare.



Research la



ntal greenhouse

**Environmental Conservation** 

# Compatibility of Innovation and Environmental Conservation

#### Nothing can ever make up for a degraded environment.

Producing technological innovation while conserving the environment is the perpetual theme of the chemical manufacturer. In light of unfortunate past results of putting economic activities first, the company has established an environmental conservation division at each business location and administrative division as part of a complete environmental conservation system. Through the aggressive environmental conservation activities, we continue to contribute to achieving a sustainable society.

ISK's Environmental Management System Our Environment, Safety & Health Management Committee deliberates on the best policies for environmental conservation in general, occupational safety and health, chemical substance management, and climate change countermeasures. Under this Committee, we have established specific committees and councils, and promote various activities related to the environment, and to occupational safety and health. In addition, the Yokkaichi Plant acquired ISO 14001 certification in April 2011. Through periodic EMS\* internal audits and other activities by the MS Committee and Environmental Preservation Committee it carries out daily environmental management activities and is working to make further improvements.

\*EMS: Environmental Management System

#### Promoting Responsible Care and Sharing Information

We carry out Responsible Care activities—hearing the concerns of citizens and developing mutual understanding through dialogue. We also share information on environmental conservation and occupational safety and health in our Integrated reports.



Integrated reports are available on the company's website.

## Proper Management of Chemical Substances

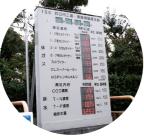
We prepare and maintain Safety Data Sheets (SDS) for all products and intermediates that provide hazard and toxicity information. In addition to providing this information to our customers, we are contributing to environmental conservation, safety and health, and legal compliance through in-house training.



We supply information regarding the safety

## Disclosing Information on Environmental Protection

The Yokkaichi Plant sets up the environmental information display in front of the main entrance of the plant. It provides information to visitors and serves to raise environmental awareness among employees.



We release NOx concentrations in exhaust gas and other figures subject to water quality regulations.

## Coexisting with Local Community

We offer plant tours and participate in local events to actively communicate with citizens. We aim to be more open and cooperative, behaving as a good corporate citizen.



Every year we participate in local river and roadside cleanup activities organized by a neighborhood association.

#### Company Profile

Company name ISHIHARA SANGYO KAISHA, LTD.

Head office 3-15 Edobori 1-chome, Nishi-ku,

Osaka 550-0002

Founded September 10, 1920

Incorporated June 1, 1949

Business locations Head Office, Central Research

Institute, Yokkaichi Plant, Tokyo Branch, Chubu Branch, Sapporo Sales Office, Sendai Sales Office, Fukuoka Sales Office, Argentina Branch,

Singapore Branch

#### Basic Philosophy

- Contribute to social development, protection of life and environmental preservation
- Respect shareholders, customers, suppliers, local communities and employees
- Abide by laws and regulations; maintain transparency in business activities

#### Code of Conduct

- At Ishihara Group, we will strictly observe laws, regulations, social norms and Company rules, while steadfastly adhering to high ethical standards, so as to gain social trust in our business.
- In manufacturing activities, we will place the utmost priority on global environmental protection, as well as on worker safety, and will work to prevent any workplace accident or disaster.
- On the basis of respect for human rights, we will promote mutual understanding and cooperation among employees, in order to create an open and friendly workplace.
- To maintain transparency in our business activities, we will promote communication with local communities and society, and will disclose corporate information in a timely and appropriate manner.

#### History

- Sep. 1920 In Osaka, Hiroichiro Ishihara established Nanyo Mining Partnership Co., a firm dedicated to iron mining in Surimedan, Johol on the Malay Peninsula.
   May 1924 Purchased an iron and manganese mine in Kemaman, Torenganu on the Malay Peninsula.
- Aug. 1929 Renamed the Firm to Ishihara Sangyo Marine Partnership.
- Mar. 1934 Reorganized the Firm into a limited company. Opened the Kishu Mine (copper
- and sulfide ores) in Mie Prefecture.
- Oct. 1938 Began building Yokkaichi Plant in Mie Prefecture. (Completed copper refinery and sulfuric acid plants in January 1941.)
- Jun. 1943 Transferred shipping business to Nihon Marine Co., Ltd. Renamed the Firm to Ishihara Sangyo Kaisha, Ltd.
- Jun. 1949 Dissolved the Firm in compliance with the Industrial Readjustment Law.

  Restarted operations under the new company: Sanwa Mining & Industrial Co., Ltd.,
  which was renamed Ishihara Sangyo Kaisha, Ltd. the same month.
- Jul. 1949 Listed Company's stock on the Tokyo and Osaka Stock Exchanges.
- Apr. 1950 Constructed a herbicide plant in Yokkaichi.
- Jul. 1952 Constructed a chemical fertilizer plant in Yokkaichi. (Withdrew from business of chemical fertilizer in February 1990.)
- Mar. 1954 Constructed a sulfate processed titanium dioxide plant in Yokkaichi.
- Jun. 1958 Opened a research institute in Yokkaichi, which was renamed the Central

  Research Institute in June 1963
- Mar. 1963 Constructed a titanium yellow (yellow pigment) plant in Yokkaichi.
- Apr. 1965 Relocated the Central Research Institute to Kusatsu, Shiga Prefecture.
- Sep. 1970 Completed a wastewater treatment facility in Yokkaichi.
- Oct. 1974 Constructed a chloride processed titanium dioxide plant in Yokkaichi.
- Dec. 1974 Constructed a sulfuric acid plant in Yokkaichi that employed the sulfur combustion method.
- May 1978 Closed the Kishu Mine.
- Oct. 1981 Constructed an organic intermediate CTF plant in Yokkaichi.
- Dec. 1983 Constructed a magnetic iron oxide plant in Yokkaichi. (Withdrew from business of magnetic materials for videotapes in March 2001.)
- Aug. 1986 Established ISK SINGAPORE PTE. LTD., ISK's subsidiary in Singapore, and constructed a chloride processed titanium dioxide plant.
- Aug. 1989 Transferred agrochemicals marketing business in Japan to Ishihara Sangyo

  Agrochemicals Co., Ltd., one of ISK's subsidiaries. (now ISK Biosciences K.K.)
- Nov. 1990 Purchased SDS Enterprise in the U.S. (now ISK Biosciences Corporation)
- Jul. 1996 Transferred agrochemicals marketing business in Europe to ISK BIOSCIENCES EUROPE N.V., one of ISK's subsidiaries in Europe.
- Feb. 1998 Sold agrochemicals business in the U.S. to Zeneca Limited. (now Syngenta Limited)
- $Feb.\ \ 1999 \quad Commenced\ custom\ manufacturing\ of\ active\ pharmaceutical\ ingredient\ in\ Yokkaichi.$
- Dec. 2001 In Yokkaichi, constructed a facility for manufacturing HVJ-E vector for gene function analysis. Available until March 2022.
- $Mar.\ 2005 \quad Acquired\ 100\%\ ownership\ of\ Fuji\ Titanium\ Industry\ Co.,\ Ltd.$
- Jun. 2005 Decided to recall Ferosilt voluntarily (stopped selling in April 2005) and then, received local governments' orders to take measures under the Waste Management and Public Cleansing Act.
- Nov. 2005 Established a joint venture for marketing agrochemicals (ZHEJIANG ISK & TAURUS CHEMICAL COLLTD) in China
- Sep. 2006 Formed a business alliance with United Phosphorus Limited (UPL), the largest manufacturer of agrochemicals in India.
- Mar. 2008 Reviewed the company's overall compliance status. (Announced findings of the review and measures to prevent recurrence in May 2008.)
- Jun. 2010 Launched Environmental Materials on a full scale.
- Aug. 2013 Shut down the chloride processed titanium dioxide plant of ISK SINGAPORE PTE. LTD. (Completed liquidation in March 2020.)
- Apr. 2015 Established ISK BIOSCIENCES INDIA PVT. LTD.
- Dec. 2015 Completed the final disposal of Ferosilt.
- Jan. 2018 Established ISK BIOSCIENCES (THAILAND) LTD.
  Established ISK (SHANGHAI) CHEMICAL CO., LTD.
- Sep. 2018 Received approval for manufacturing and marketing of a veterinary drug in lapan.

ISK ISHIHARA SANGYO KAISHA, LTD.